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COURT OF QUEEN'S BENCH OF ALBERTA

CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF COALSPUR MINES (OPERATIONS) LTD.

RESTRICTED COURT ACCESS ORDER

BLAKE, CASSELS & GRAYDON LLP 3500, 855 – 2nd Street SW Calgary, AB T2P 4J8

Attention:Kelly Bourassa / James ReidEmail:kelly.bourassa@blakes.com /
james.reid@blakes.comTelephone:403-260-9697 / 403-260-9731Facsimile:403-260-9700File:79294/15

DATE ON WHICH ORDER WAS PRONOUNCED:

ADDRESS FOR SERVICE AND

CONTACT INFORMATION OF

PARTY FILING THIS DOCUMENT

July 9, 2021

Calgary Courts Centre

LOCATION WHERE ORDER WAS PRONOUNCED:

NAME OF JUSTICE WHO MADE THIS ORDER:

Justice B.E. Romaine

UPON THE APPLICATION of Coalspur Mines (Operations) Ltd. ("Coalspur");

AND UPON HAVING READ the application and Third Report of FTI Consulting

Canada, Inc., in its capacity as Monitor of Coalspur (the "**Monitor**") dated June 28, 2021 and the Confidential Supplement thereto (the "**Confidential Supplemental Report**") and such other material in the pleadings and proceedings as deemed necessary;

AND UPON BEING ADVISED that the notice to media of application to restrict access has been submitted;

AND UPON HEARING the submissions of counsel for Monitor, counsel for Coalspur and counsel for other interested parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of the application for this Order and supporting materials is hereby declared to be good and sufficient on the parties named in the service list maintained by the Monitor in these proceedings, and updated from time to time (the "Service List"), and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.

SEALING

- 2. The Confidential Supplemental Report contains confidential and commercially sensitive information, including information subject to third party confidentiality obligations of Coalspur and, subject to further Order of this Honourable Court, the Confidential Supplemental Report, shall be sealed on the Court file and shall not form part of the public record, notwithstanding Division 4, Part 6 of the Alberta Rules of Court.
- 3. The Clerk of this Honourable Court shall file the Confidential Supplemental Report in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY FTI CONSULTING CANADA INC.

THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO THE RESTRICTED COURT ACCESS ORDER ISSUED BY MADAM JUSTICE ROMAINE ON JULY 9, 2021.

4. The Monitor is empowered and authorized, but not required, to provide the Confidential Supplemental Report (or any portion thereof, or any information contained therein) to any

interested party, entity or person that the Monitor, in consultation with Coalspur, considers reasonable in the circumstances subject to confidentiality arrangements agreeable to the Monitor and Coalspur.

- 5. Every person who is provided with or who has access to a copy of the Confidential Supplemental Report shall keep the information contained therein confidential and such information:
 - (a) shall be used only for the purposes of this proceeding and not for any business or other purpose whatsoever; and
 - (b) shall not be given, shown, made available or communicated in any way to anyone other than for the purpose of retaining and instructing counsel with respect to these proceedings only, who shall be bound by the terms of this Order.
- 6. Leave is hereby granted to any person, entity or party affected by this Order to apply to this Court for a further Order vacating, substituting, modifying, or varying the terms of this Order, with such application to be brought on notice to the Monitor and Coalspur and any other affected party in accordance with the Alberta Rules of Court, Alta Reg 124/2010 and this Order.

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J.C.Q.B.A.